

BUY OFFER

Pursuant to the Share Trading Program of West Central Pelleting Ltd.

To: West Central Pelleting Ltd. (the "Company")
Box 298,
102 – 10th Street East
Wilkie, SK S0K 4W0
Fax: _____
E-mail: _____
Attention: Share Trading Program

The Participant named below hereby offers to buy, and directs the Company as agent and on behalf of and in the name of the Participant to buy, on and subject to the terms and conditions of the Share Trading Program of the Company (the “**Program**”), the following:

Name of Participant	
PIN	
Number of Shares	
Price per Share	

The Participant’s banking information is as follows:

Name of Participant’s Bank	
Branch Address	
Bank Contact Person	
Bank Phone Number	

Unless indicated otherwise below, this Buy Offer shall be posted on the website of the Company as soon as possible following the Company’s receipt of this Buy Offer (the “**Posting Date**”). Likewise, unless indicated otherwise below, this Buy Offer shall expire 120 days from the Posting Date (the “**Expiry Date**”), provide such Buy Offer is not matched or revoked in writing in accordance with the Program prior to such Expiry Date.

Optional Posting Date (must be at least 3 business days after the date the Buy Offer is received by the Company)	
Optional Expiry Date (must be no more than 120 days after the Posting Date)	

This Buy Offer is made under and is subject to all of the terms and conditions of the Program, a copy of such Program and related documents and information have been posted at www.westcentralpelleting.com.

The Company shall not be liable in any manner whatsoever to any Participant or other person for the failure to complete, process or match any Offers or to settle any trades where such failure is caused in whole or in part by the failure of any Participant to deliver any monies or documents required by the Program or for any other claims, demands, proceedings, losses, damages, liabilities, costs, deficiencies and expenses (including without limitation, all legal fees and expenses on a solicitor and his client basis, other professional fees or disbursements, interest, penalties, fines and amounts paid in settlement) (a “Loss”) suffered or incurred by any person whatsoever in relation to or accruing out of or under the Program

except to the extent that such Loss is attributable to a deliberate act of misconduct or gross negligence by the Company.

The activities of the Company, its directors, officers, employees and agents, in respect of the Share Trading Program are purely administrative in nature. Neither the Company nor any of its directors, officers, employees and agents provide or are authorized to provide investment, legal, tax or other advice with respect to the Program or take any active part in soliciting persons to become Participants in the Program or to trade Shares under the Program.

Persons or companies selling or buying securities of the Company under the Program are cautioned that they are responsible for ensuring compliance with The Securities Act, 1988 (Saskatchewan) and any other applicable securities legislation, including, especially but without limitation, the take-over bid and insider trading provisions of such securities legislation.

Participants in the Program are urged to consult their own professional advisors before trading Shares.

Dated this _____ day of _____, 20____

(Signature of Participant)

<i>For office use only:</i>	
Date and Time Received	
Offer Number	
Confirmation	Date Sent:
	Via:
Administrator's Signature	